

ANNEX-I

(Details to be furnished by the Government Servant)

Name of the Government Servant : _____

(in Block Letters)

Designation : _____

Scale of Pay : _____

Date of birth : _____

Date of joining Government Service : _____

Basic Pay : _____

Nominee for accumulations under The Pension Account :				
Sl.No.	Name of Nominee(s)	Age (Date of Birth)	Percentage of share payable	Relationship with the Government Servant
1.
2.
3.

.....

Signature of the Government Servant

ANNEX-II

**FORMAT IN WHICH INFORMATION IS REQUIRED TO BE SENT BY DDO TO CENTRAL
RECORD KEEPING AGENCY/CCA TOWARDS TIER-I OF THE NEW DEFINED
CONTRIBUTORY PENSION SCHEME**

Name of DDO/ Code No:.....

Name of Office and Address:

Sl. No.	Name of Government Servant	Designation	Basic Pay	Date of Birth	Permanent Pension Account No. in 16 digits allotted by PAO/CCA	Date of Joining service	Details of nominee(S) for the accumulation under Pension Account			
							Name of Nominee(s)	Age/DOB	Relationship with Govt. servant	% age of share
							1.....			
							2.....			
							3.....			

Name of DDO/Signature :

Office Seal :

NATIONAL PENSION SYSTEM (NPS) – SUBSCRIBER REGISTRATION FORM - Government Sector

Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Ltd.)

Paste recent photograph of 3.5 cm × 2.5 cm size / Passport size (Do not sign across / staple / clip)

Print my PRAN in Hindi Yes No If yes, submit details as per Annexure I

Select your category [Please tick (✓)]

Central Government State Government
 Central Autonomous Body State Autonomous Body

To,
 National Pension System Trust
 Dear Sir/Madam,
 I hereby request that an NPS account be opened in my name as per the particulars given below:

* indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page.)

1. PERSONAL DETAILS: (Refer Sr. No. 1 of the instructions) Use Annexure II if name exceeds the space provided below

Salutation* Shri Smt. Kumari

Applicant Name*

Father's Name

Mother's Name

Either Father's or Mother's name is mandatory* **Select the name to appear on PRAN Card** Father's name Mother's Name

Date of Birth*

Place of Birth*

Country of Birth*

Gender* Male Female Transgender Nationality*

Marital Status* Unmarried Married Widow/Widower Divorcee

Spouse Name* (if married)

PAN* Submission of PAN or Form 60 is mandatory

Income Range (per annum) Below 1 lac 1 lac to 5 lac 5 lac to 10 lac 10 lac to 25 lac lac to 1 Cr Above 1 Cr

Please Tick if Applicable Politically exposed person Related to Politically exposed person (Refer instruction 1)

2. PROOF OF IDENTITY (PoI)* (If PAN is not provided, any one of the following documents to be submitted)

Passport Passport Expiry Date

Driving License Driving License Expiry Date

Government ID Card Voter ID Card

National Population Register

Proof of possession of Aadhaar Provide last Four Digits. Redact or black-out first 8 digits of the Aadhaar number on submitted copy

3. ADDRESS DETAILS* (To be attested by the Nodal Office)

Line 1

Line 2

District State/U.T. **M I Z O R A M**

Country **I N D I A** PIN Code

4. CONTACT DETAILS

Telephone with STD code

Mobile*

Email ID

5. BANK DETAILS* (Proof to be submitted - Refer Sr. No. 3 of the instructions)

Account Type Saving A/c Current A/c IFS Code

Bank A/c Number

Bank Name

6. NOMINATION DETAILS* (Refer Sr. No. 4 of the instructions)

- A. The nomination shall be in favour of one or more persons belonging to his/her family. For nominating more than one person, submit Annexure III
- B. A fresh nomination shall be made by the subscriber on his/her marriage.
- C. Before filling up the details, please refer Nomination relationship matrix provided on the instructions page.

Nominee Name

Relationship Age Date of Birth

Name of Guardian
(if nominee is a minor)

7. SELECTION OF PENSION FUND (PF) AND INVESTMENT CHOICE* (Refer Sr. No. 5 of the instructions)

- Please Tick (✓) one Default option (3 Pension Funds - SBI/UTI/LIC and default Govt. Scheme)
- I would like to choose my Pension Fund and investment choice (Please select below)

Pension Fund* (Please Tick (✓) one)		Investment Choice (Please Tick (✓) one)	
<input type="checkbox"/> Aditya Birla Sunlife Pension Mgmt Ltd	<input type="checkbox"/> Axis Pension Fund Management Limited	Active Choice (i.e. 100% in Govt Securities) <input type="checkbox"/>	
<input type="checkbox"/> HDFC Pension Mgmt Co Ltd	<input type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co Ltd	Or	
<input type="checkbox"/> Kotak Mahindra Pension Fund Ltd	<input type="checkbox"/> LIC Pension Fund Limited	Auto Choice	Conservative (LC25) <input type="checkbox"/>
<input type="checkbox"/> Max Life Pension Fund Mgmt Ltd	<input type="checkbox"/> SBI Pension Funds Private Limited		Moderate (LC50) <input type="checkbox"/>
<input type="checkbox"/> TATA Pension Mgmt Ltd	<input type="checkbox"/> UTI Retirement Solutions Limited		

If no option is chosen, the contributions will be invested as per default option

8. Tier-II Choice (Please tick (✓) to activate) **Providing PAN is mandatory**

Tier-II	Tier II - Tax Saver (only for Central Government employees)
<input type="checkbox"/> As per the details given in Annexure IV	<input type="checkbox"/> With same bank, nominee details <input type="text" value="Please write name of Pension Fund"/>
	<input type="checkbox"/> With different bank/nominee/investment details as per Annexure IV

9. FATCA* (Foreign Account Tax Compliance Act) & CRS DECLARATION (Refer Sr no. 6 of the instruction):

I am a tax resident of India and not resident of any other country I am a tax resident of the country/ies mentioned below

US Person Yes No.

Particulars	Country (1)	Country (2)	Country (3)
Country/countries of Tax Residency			
Address in the jurisdiction for Tax Residence	Address Line 1		
	City/Town/Village		
	State		
	ZIP/Post Code		
Identification Number (TIN)/Functional equivalent Number			
Functional equivalent Number Issuing Country			
Validity of documentary evidence provided (Wherever applicable)	ddmmyyyy	ddmmyyyy	ddmmyyyy

I have understood the information requirement of the Form (read along with the FATCA / CRS Instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct and complete and hereby accept the same.

Signature / Thumb Impression* of Applicant (refer instructions)

10. DECLARATION BY APPLICANT* (Refer Sr no. 7 of the instructions)

I have read and understood the terms and conditions of the National Pension System. The information and documents furnished by me are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to CRA / NPS Trust. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or documents.

Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date:

d	d	m	m	y	y	y	y
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 Place:

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Signature / Thumb Impression* of Applicant
(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

11. DECLARATION BY NODAL OFFICE (All Details are Mandatory)

Date of Joining	<table border="1" style="display: inline-table;"><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr></table>	d	d	m	m	y	y	y	y	Date of Retirement	<table border="1" style="display: inline-table;"><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr></table>	d	d	m	m	y	y	y	y																												
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It is certified that _____ is employed with us and the details provided in this subscriber registration form including the address and employment details provided above are as per the service record of the employee maintained with us. The given address and the documents are verified by this office. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her.

Signature of the Authorised person	Rubber stamp of the DDO	Signature of the Authorised person	Rubber stamp of the DTO/PAO/CDDO
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Name of the Authorised Person	Designation of the Authorised Person
Name of the DDO	Name of DTO/PAO/CDDO/DTA/PrAO
Deptt / Ministry	Date

ACKNOWLEDGEMENT

Name of the Subscriber

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Date of Receipt of Application:

d	d	m	m	y	y	y	y
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Stamp and Signature of Nodal Officer

Annexure I - Print PRAN Card in Hindi (Fill the details in Devnagri script)

Applicant's First Name

Middle Name

Last Name

Father / Mother's First Name

Middle Name

Last Name

 Annexure II - If alphabets of name exceeded the space provided on page 1 of the application form

Applicant's First Name

Middle Name

Last Name

Father's First Name

Middle Name

Last Name

Mother's First Name

Middle Name

Last Name

 Annexure III - Additional Nomination For Tier - I For Tier - II For Tier - II Tax Saver

Percentage Share

Nominee I

Nominee II

Nominee III

Total should be equal to 100%

 Nominee I - Name

Relationship

Name of Guardian
(if nominee is a minor)

Age

Date of Birth

d

d

m

m

y

y

y

y

 Nominee II - Name

Relationship

Name of Guardian
(if nominee is a minor)

Age

Date of Birth

d

d

m

m

y

y

y

y

 Nominee III - Name

Relationship

Name of Guardian
(if nominee is a minor)

Age

Date of Birth

d

d

m

m

y

y

y

y

 Annexure IV - tick and fill as applicable Activate Tier - II Activate Tier - II Tax Saver* (available to Central Govt employees only)

PAN*

 No change in Bank details Bank details for Tier-II are as under:

Account Type

Saving A/c

Current A/c

Bank A/c Number

Bank Name

IFS Code

 No change in Nominee details Nominee details for Tier-II are as under:

Nominee Name

F

i

r

s

t

M

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d

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a

s

t

Relationship

Age

Date of Birth (in case of Minor)

D

D

/

M

M

/

Y

Y

Y

Y

Name of Guardian

F

i

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In case you desire to nominate more than one person, fill Annexure III above

 Investments details for Tier-II are as under:

*only selection of PF is required

Pension Fund* (Please Tick (√) one)

 Aditya Birla Sunlife Pension Mgmt Ltd

 HDFC Pension Mgmt Co Ltd

 Kotak Mahindra Pension Fund Ltd

 Max Life Pension Fund Mgmt Ltd

 TATA Pension Mgmt Ltd

 Axis Pension Fund Management Limited

 ICICI Prudential Pension Funds Mgmt Co Ltd

 LIC Pension Fund Limited

 SBI Pension Funds Private Limited

 UTI Retirement Solutions Limited

Investment Choice (Please Tick (√) one)

 Active Choice mention the % share in applicable asset class below

E (upto 100%)	C (Upto 100%)	G (Upto 100%)	Total
% Equity	% Corp Bonds	% Govt. Sec.	100%

OR

 Auto Choice Select one life cycle fund below

 Conservative (LC25) Moderate (LC50) Aggressive (LC75)

Name of the Applicant

Place

Date

D / D / M / M / Y / Y / Y / Y

Signature / Thumb Impression* of Applicant
(refer instructions)